



LGT Bank (Switzerland) Ltd.
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BY DHL EXPRESS

US Bankruptcy Court / Southern District of NY
c/o EPIC Bankruptcy Solutions, LLC
Attention: Lehman Brothers Holdings
Claims Processing
757 Third Avenue, 3rd Floor
New York, NY 10017 - USA

Contact:
Wolfgang Tracht
Wolfgang.Tracht@lgt.com
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confidential

Zurich, 18 February 2015 PPCH/trc

Transfer of Claim Lehman Program Security

Dear Ladies and Gentlemen,

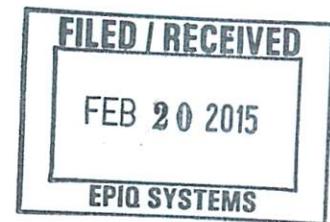
Please find attached Agreement and Evidence of Transfer of Claims from HSBC Private Bank (Suisse) SA, Geneva to LGT Bank (Switzerland), Ltd.

Kind regards

LGT Bank (Switzerland) Ltd.

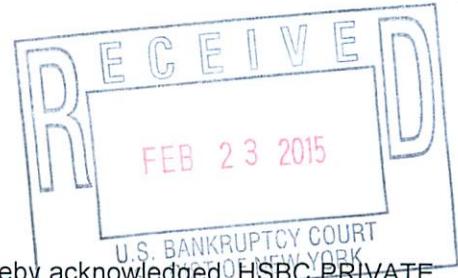
A handwritten signature in blue ink, appearing to read "W. Tracht".

Wolfgang Tracht



AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT



For value received, the adequacy and sufficiency of which are hereby acknowledged, HSBC PRIVATE BANK (SUISSE) S.A., Geneva ("Transferor") unconditionally and irrevocably transferred to LGT Bank (Switzerland) Ltd., Basel ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No 51762), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of:

Date: February 17, 2015

Transferor

HSBC PRIVATE BANK (SUISSE) S.A.
Quai des Bergues 9 – 17 / P.O. Box 2888
CH- 1211 Geneva 1

Signature: Giorgio Gagliani
Associate Director

Signature: Wolfgang Fracht

Date: February 18, 2015

Transferee

LGT Bank (Switzerland) Ltd.
Lange Gasse 15 / P.O. Box
CH-4002 Basel

Signature: Hanspeter Oes

Signature: Wolfgang Fracht

Schedule 1

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Currency and nominal amount or Units
XS0264674549	51762	10/28/2009	LEHMAN BROTHERS TREASURY BV	GBP 976'000.-
XS0271141565	51762	10/28/2009	LEHMAN BROTHERS TREASURY BV	GBP 956'000.-
XS0299701655	51762	10/28/2009	LEHMAN BROTHERS TREASURY BV	USD 200'000.-
XS0314871293	51762	10/28/2009	LEHMAN BROTHERS SECURITIES NV	GBP 181'000.-
XS0326476693	51762	10/28/2009	LEHMAN BROTHERS TREASURY BV	GBP 697'000.-
XS0328064810	51762	10/28/2009	LEHMAN BROTHERS SECURITIES NV	USD 35'000.-

